

香港交易及結算所有限公司及香港聯合交易所有限公司對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並表明不會就本公告全部或任何部分內容所產生或因依賴該等內容而引致的任何損失承擔任何責任。



Shenzhen Senior Technology Material Co., Ltd.

深圳市星源材質科技股份有限公司

(於中華人民共和國註冊成立的股份有限公司)

(股份代號：6067)

海外監管公告

本公告乃由深圳市星源材質科技股份有限公司(「本公司」)根據香港聯合交易所有限公司證券上市規則第13.10B條而做出。

茲載列本公司於深圳證券交易所網站(www.szse.cn)刊登的公告如下，僅供參閱。

承董事會命
深圳市星源材質科技股份有限公司
執行董事兼董事會主席
陳秀峰教授

香港，2026年3月27日

於本公告日期，董事會包括：(i)執行董事陳秀峰教授、Zhang Xiaomin博士及徐李強先生；(ii)非執行董事朱彼得先生；及(iii)獨立非執行董事唐長江先生、孫珍珍女士及梁樹新先生。

300568

2026-060

2026

ч	ш	ч	ч
---	---	---	---

і ґ э

юэ

1

і і

юэ

ю

ч

2026

ч

2026

ч

э

ю

2026

ч

ч

ч

ч

ч

ч

ч

ч

ч

ч

р

	18,421,871.61
	22,219,418.05

Ч

Ш

Ш

Ч

Ч

Ш

А Ч

1

2

В Ч

1

2

3

Ш

/

Ш

1

2

3

12

Ш

4

12

Ш

Ш

Ш

4

4

Ш

Ш

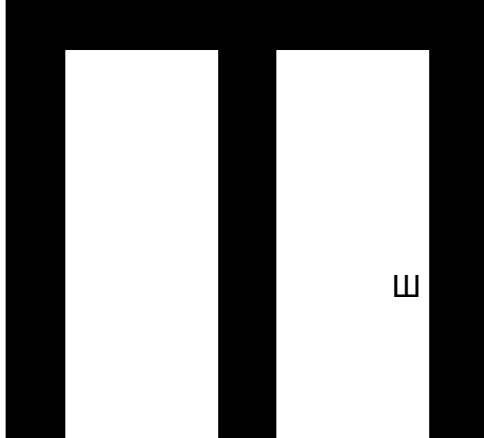
30

Ш

Ш

Ш

Ш



Ш

Ш

Ш

Ш

Ш

Ш

Ш

Ш

У

Ш

Ш

Ш

W

W

W

W

W

W

W

W

W

W

4

Э

Ю

4

W

2026

4

22,219,418.05

2026

22,219,418.05

W

W

4

14

W

W

2026 8 28

2026 1-6

2026 2026 1-6 2026 1-6 2026 1-6 2026 6

K

_____	_____	_____							_____	_____
_____	_____	_____							_____	_____
_____	_____	_____							_____	_____

2026 2026 1-6 2026 1-6 2026 1-6 2026 6

44,323.00 25,509.71 69,832.71
33,001.90 14,700.00 18,301.90

Q Ø

	111,922.36	8,242.27	814.01	4,393.68	116,584.96
INV NEW MATERIAL TECHNOLOGY (M) SDN. BHD	70,729.10	5,437.55	1,262.47		77,429.12
Senior Material Europe AB	11,704.68	149.96	161.29	4,164.83	7,851.10
INV CORPORATION PTE. LTD.	13,948.22			296.97	13,651.25
Senior Material Ultimate Holding Europe AB	3,740.30		60.71		3,801.01
		2,000.00			2,000.00
		100.00	0.23		100.23

300568

2026-063

2024



“ ”

“ ”

“ ”

1 —

2024

“ ”

2024

2024

2024

2024

3.69 /

2024

2024

2026 8 28

2024

2024



1.

2.

3.

4.



/

p

• >| ¾hF

¶ • >| 8F•ñ"@5ă\$óè%žJd@{\$ Ô] \$ ÒÁ@

B

m R



1.2024 9 10

<2024 >

2.2024 9 10

<2024 >

3.2024 9 27 2024

<2024 > <2024 >



6.2025 8 19
2024

2024
2025

8 19

5

37

3.70 /

7.2025 10 10
2024

2024

2024

8.2026 8 27
2024

2024

2026 5 19 2025
10 0.10
2024 2024
3.75 / 2025 7 17
2024 10 0.507566
3.75 3.70

2024



.....

P P0-V

P0

V

P

P

2024

3.70 /

3.69 /

=3.70-0.01=3.69 /

2024



5%

5%



2024

2026 8 27

300568

2026-058

2026

- ☐ ☒
- ☐ ☒
- ☐ ☒

1

	A H		A H	300568 06067
	0755-21383902		0755-21383902	
	zqb@senior798.com		zqb@senior798.com	

2

- ☐ ☒

	2,652,040,916.44	1,898,047,332.51	39.72%
	203,966,176.28	100,435,330.38	103.08%
	172,963,709.62	43,564,875.21	297.03%
	391,117,918.29	536,196,806.90	-27.06%

/	0.15	0.08	87.50%
/	0.15	0.08	87.50%
	2.08%	1.01%	1.07%
	27,332,640,247.49	24,723,826,767.58	10.55%
	10,890,505,506.59	9,862,025,262.29	10.43%

3

	82,821		0	0
		10		
	11.40%	170,489,491	0	0.00
HKSCC NOMIN EES LIMITE D	10.00%	149,523,500	149,523,500	0.00
	3.01%	45,007,766	25,279,255	0.00
	1.25%	18,625,221	6,745,368	0.00

τ ☒

5 10

6

τ ☒

2026 2

IEEPA

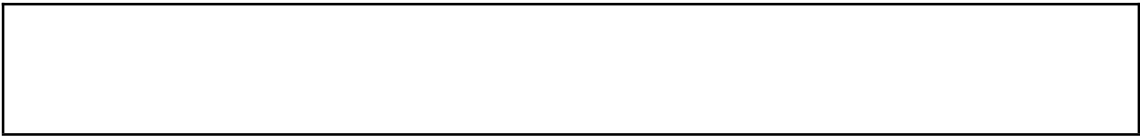
CBP \$ 502 984 000 ° 6Ñ- 9

20

300568

2026-061

2024



“ ” 2026 8 27
2024

“ ” 2024
“ ” “ ” 2024

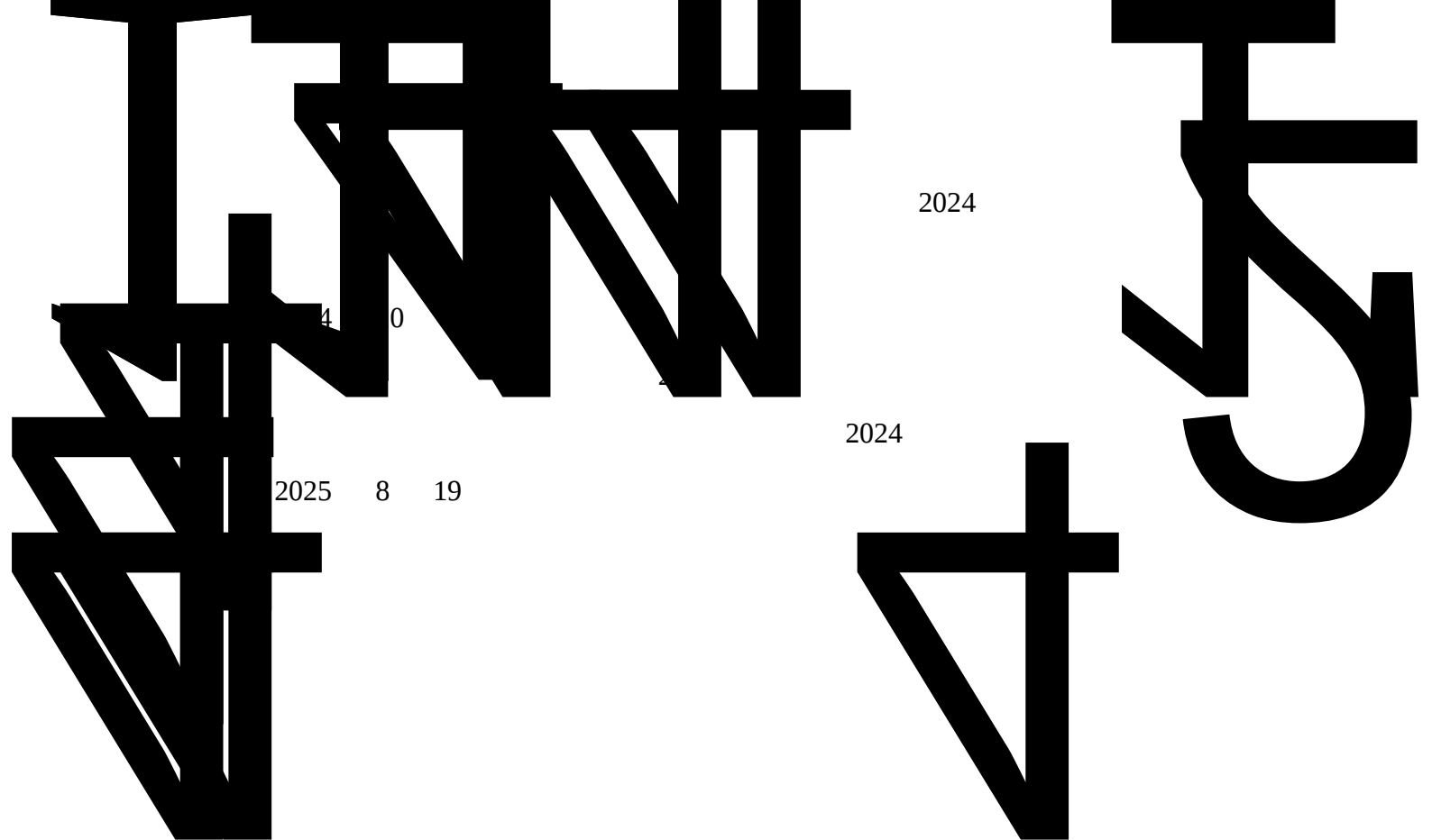
2024 9 10

<2024 >
<2024 >
2024

2024 9 11 2024 9 23

2024 9 23 2024

2024 9 27 2024
<2024 > <2024
>
2024 2024

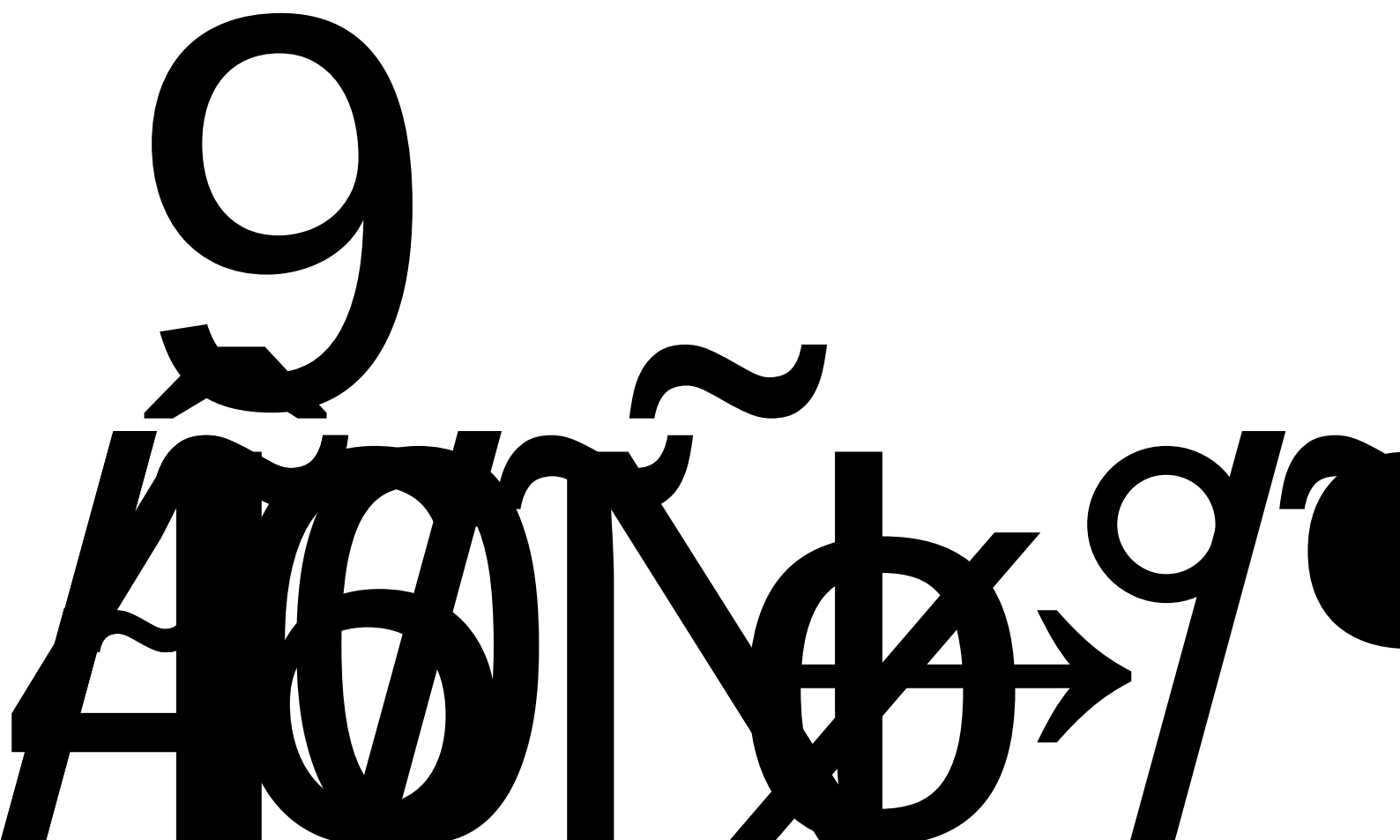


2024

4 0

2024

2025 8 19



2024

.....

P P0-V

P0

V

P

1

2

3

300568

2026-059



2026

2026



ODJDD

202

688772.SH

Li

Separator

PE

PP
Polyolefins

PO

Polyethylene

PE

PE

Polypropylene

PP

PP

		2026 1 1 2026 6 30

	A H		A H	300568 06067
	Shenzhen Senior Technology Material Co., Ltd.			
	Senior			

	0755-21383902	0755-21383902
	0755-21383902	0755-21383902
	zqb@senior798.com	zqb@senior798.com

1

☐ ☒

2025

2

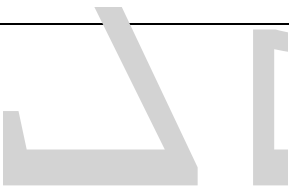
☐ ☒

2025

3

☐ ☒

2025



☐ ☒

	2,652,040,916.44	1,898,047,332.51	39.72%
	203,966,176.28	100,435,330.38	103.08%
	172,963,709.62	43,564,875.21	297.03%
	391,117,918.29	536,196,806.90	-27.06%
/	0.15	0.08	87.50%
/	0.15	0.08	87.50%
	2.08%	1.01%	1.07%
	27,332,640,247.49	24,723,826,767.58	10.55%
	10,890,505,506.59	9,862,025,262.29	10.43%

			(%)
	218,903,226.92	126,945,698.61	72.44%

☒ ☐

0.00

	3,539.82	
	26,460,064.98	
	13,403,770.17	
	-1,408,490.93	
	5,797,387.03	
	1,659,030.35	
	31,002,466.66	

☐ ☒

1 —

☐ ☒

1 —

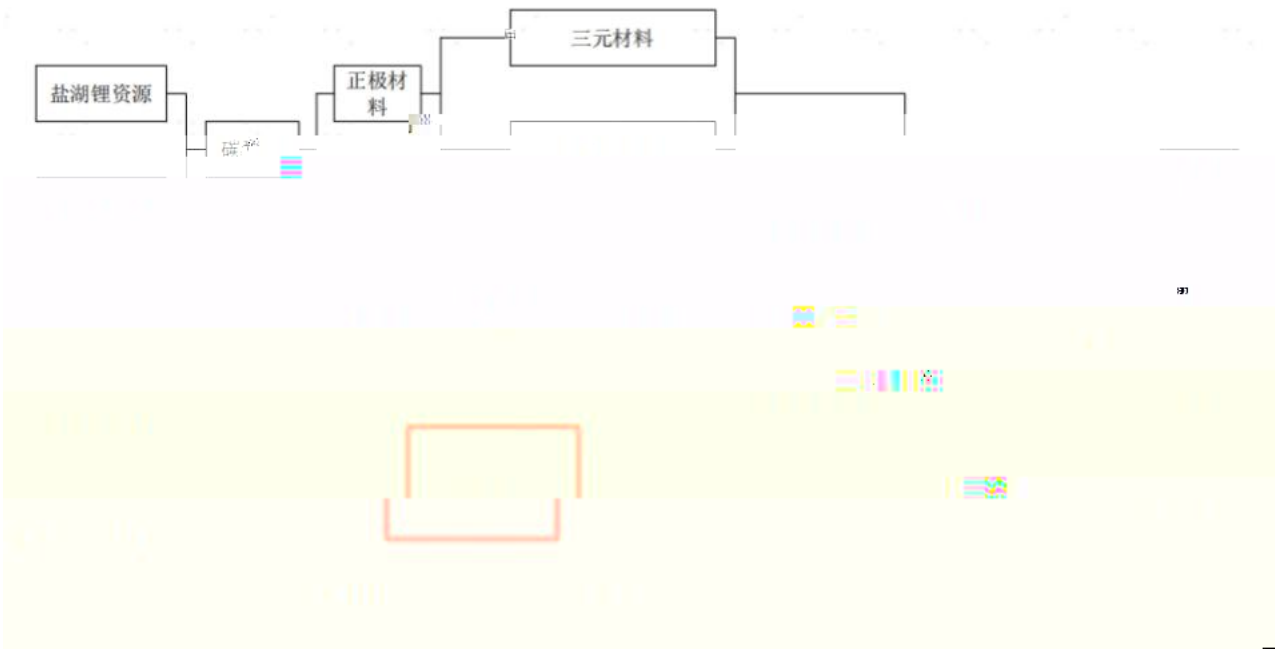
“ ”

3C

	/ / / / / /	3-40μm		
	/ / / / / / /	3-25μm		
	/ / / / / / /	5-25μm		

“ ”

5G



1

PP

PE

2

1

“

1

1

PVDF

PFAS-free

2

“ ”

“ SENIOR ”

6

GB/T29490-2013		ISO9001	IATF16949
GP	LCA	VDA6.3	

“ ”

	2,652,040,916.44	1,898,047,332.51	39.72%
	1,873,203,616.70	1,421,744,810.80	31.75%

☒ ☐

	11,072,298.10	4.42%		
	2,331,472.07	0.93%		
	-18,421,871.61	-7.35%		
	788,592.58	0.31%		
	2,197,083.51	0.88%		
	28,902,671.72	11.53%		

1

--	--

2

☐ ☒

3

☒ ☐

36000					500,831,710.08		96.99%	0.00				
				153,827,412.56	5,094,743,615.05		67.45%	0.00	457,531,749.83		2021 05 28	2021- 067 2021- 144
				64,350,133.13	2,468,672,558.58		88.30%	0.00			2020 09 15	2020- 117 2021- 163
				93,195,756.54	3,237,836,084.37		32.39%	0.00				

2026

				433,584,940.90	3,830,397,980.54		73.57%	0.00			2023 08 26	2023- 076
				63,570,409.12	686,805,049.79		91.07%	0.00				
	--	--	--	808,528,652.25	15,819,286,998.41	--	--	0.00	457,531,749.83	--	--	--

4

☒ ☐

	155,461,410.89	-10,721,077.57	0.00	412,137,819.36	222,264,515.57	-59,931.72	0.00	334,553,705.40	
	155,461,410.89	-10,721,077.57	0.00	412,137,819.36	222,264,515.57	-59,931.72	0.00	334,553,705.40	--

5

☐ ☒

6

1

☒ ☐

		4,126	0
		6,929	0

☐ ☒

B	3,000	2025-12-30	2026-1-8	30,011,837.32
1	3,494	2026-2-2		34,979,293.95
1	1,380	2026-4-1		13,817,527.76
1	2,055	2026-5-6		20,571,580.52
	3,000	2026-2-9	2026-3-3	30,007,232.88
INTEREST RATE LINKED NOTES (49164P362579)	600	2026-5-18	2026-7-20	
INTEREST RATE LINKED NOTES (49165P362580)	600	2026-5-18	2026-6-18	6,004,650.00
5	1,000	2026-5-6	2026-6-11	10,015,822.79
53 -E	4,000	2026-4-30	2026-5-7	40,006,776.55
56 7 -E	3,000	2026-4-30	2026-6-11	30,044,775.46
2026 7202602294	4,000	2026-5-8	2026-5-29	40,040,273.97
150 A	9,000	2026-6-3	2026-6-17	90,053,354.42
() - 2026072RX26072JG	3,000	2026-6-29	2027-6-25	
INTEREST RATE LINKED NOTES (XS3423925802)	526	2026-6-26	2026-7-27	

2

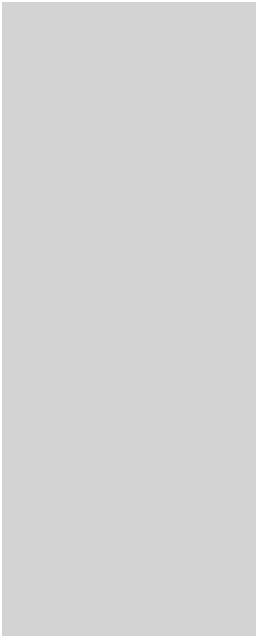
☒ ☐

1

☒ ☐



14,860	-1,236.02	1,186.47	0	0	-6.28	-55.82	-0.01%
7,135	-15.82	41.88	0	0	0	26.06	0.00%
14,270	-10.12	58.84	0	0	0	48.72	0.01%
15,466	0	34.44	0	15,466	0	34.44	0.00%
11,598.9	0	-20.83	0	11,598.9	0	-20.83	0.00%
63,329.9	-1,261.96	1,300.8	0	27,064.9	-6.28	32.57	0.00%



1,300.80

1

f

0.

1

☐ ☒

2

☐ ☒

☒ ☐

10%

			65,000.00	1,479,952,869.77	648,815,182.42	319,633,594.86	77,364,804.44	67,095,867.43
			30,000.00	3,605,554,387.31	1,681,812,902.82	656,762,620.98	39,916,174.75	37,215,560.46
			100,000.00	7,008,097,006.28	1,398,034,772.01	1,280,524,902.42	75,246,897.97	65,492,962.38
			237,440.17	4,832,547,775.88	2,471,675,680.80	173,655,736.50	37,106,917.34	36,952,793.63

☐ ☒

☐ ☒

“ ”

2026

1

ATP

4

2026 6 23 149,523,500 H

1

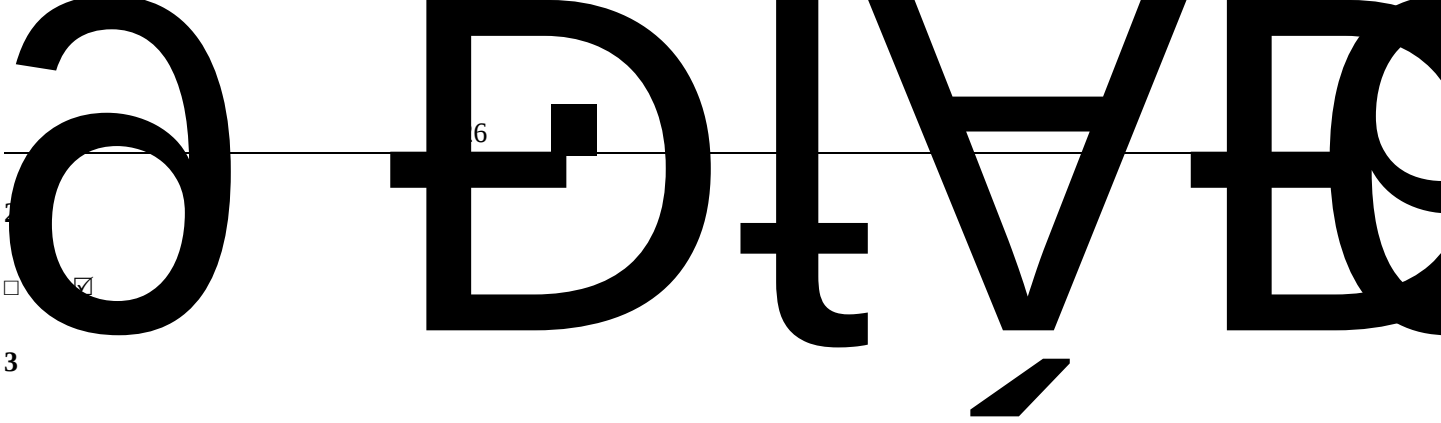
5

Ħ • NĦ

Ä Ü í Ö æ (FJE÷J \$W/D

6

, F Ò



6

3

☐ ☒

☐ ☒

☐ ☒

3

“ ”

“ ”

2026

ISO45001

2026



1

2

25%

20

2

3

2

4

3

6

5%

50

			2	3			
			4	5			
			6				

☐ ☒

☐ ☒

☐ ☒

“ ”

☐ ☒

“ ”

☐ ☒

☐ ☒☐ ☒☐ ☒

1

☐ ☒☐ ☒☒ ☐

2021 4 1 2021

2023 8 21 2023 8

2024 8 10 GREEN NEW ENERGY MATERIALS CHIPT CHARLOTTE

272,186.00 /

7	1	2027	6	30	238,095.24	/
---	---	------	---	----	------------	---

2025 4 1 2025 4

2026

1	2027	12	31	3	2025	4	1
2027	12	31	186,700	60,000	2025	4	1

El devolved

2008

*

200825

35

0

4

[illegible][illegible]

V V

505BX10B0 9 K 0 9 2

505

2026

2022 03
29

230,000

2022 08
24

119.35

2022 8 24

2026

2022	03		2023	11	
29		230,000	15		6,761.

2023 24	04	400,000	2024 23	01	580	2023 2033	12 12	29 29
2023 24	04	400,000	2024 19	04	185	2023 2033	12 12	29 29
2023 24	04	400,000	2024 19	04	5,015	2023 2033	12 12	29 29
2023 24	04	400,000	2024 17	05	30,000	2023 2033	12 12	29 29
2023 24	04	400,000	2024 27	06	6,075	2023 2033	12 12	29 29
2023 24	04	400,000	2024 27	06	7,925	2023 2033	12 12	29 29
2023 24	04	400,000	2024 25	07	6,000	2023 2033	12 12	29 29
2023 24	04	400,000	2024 21	08	15,000	2023 2033	12 12	29 29
2023 24	04	400,000	2024 16	10	74.93	2023 2033	12 12	29 29
2023 24	04	400,000	2024 16	10	491.18	2023 2033	12 12	29 29
2023 24	04	400,000	2024 24	10	10,000	2023 2033	12 12	29 29
2023 24	04	400,000	2024 03	12	10,000	2023 2033	12 12	29 29
2023 24	04	400,000	2024 24	12	10,000	2023 2033	12 12	29 29
2023 24	04	400,000	2025 08	01	5,000	2023 2033	12 12	29 29
2023 24	04	400,000						

[illegible]

Company
(Europe) AB

Senior

Material

Holding

Company

(Europe) AB

Senior

Material

Holding

Company

(Europe) AB

2023 04
24

105,907

2024 10
29

2,330.13

2024 10 29
2032 5 10

	21		14				2032	11	14
INV	2025 21	05	70,000	2025 24	12	7,098.7	2025 2032	12 11	24 14
INV	2025 21	05	80,000	2025 24	12	8,111.71	2025 2032	12 11	24 14
INV	2025 21	05	70,000	2026 31	03	43,543.11	2026 2032	3 11	31 14

Se A I - A (m 0 - se A 9

3

☐ ☒

4

☐ ☒

☒ ☐

2026 2

IEEPA

CBP 2026

4 20

390.97

☐ ☒

1



2026330202320231124.520264720264763858.027.50 / 20264171224149,523,500H2026623H“ ”“ SENIOR MATERIAL ”“ 06067 ”

☒ ☐

☐ ☒

☐ ☒

☐ ☒

☐ ☒

2

☒ ☐

	127,867,118			127,867,118		
	2,177		1,573	3,750		
	0		50,000	50,000		
	93,750			93,750		
	0		50,000.00	50,000		
	93,750.00			93,750		
	0		50,000	50,000		
	0		50,000	50,000		
	104,829	3,750	2,250	103,329		
	9,525	2,381	675	7,819		



14,423,311	9,604,075	0	14,423,311	0
0.92%	13,781,934	-2,349,737	0	13,781,934

10 10	
10 4	

- 5%1010

☐ ☒

1010/

☐ ☒
- ☐ ☒

1010

☐ ☒

1010

- ☒ ☐

			5,000	0	0	55,000	5,000	50,000	55,000
			125,000	0	0	175,000	125,000	50,000	175,000
			125,000	0	0	175,000	125,000	50,000	175,000
			0	0	0	50,000	0	50,000	50,000
	--	--	255,000	0	0	455,000	255,000	200,000	455,000

- ☐ ☒
- ☐ ☒
- ☐ ☒
- ☐ ☒

☐ ☒

	67,663,316.86	85,038,877.34
	46,675,328.87	44,871,554.52
	94,849,547.79	26,879,105.39
Ē		

	236,289,757.77	209,441,786.02
	11,126,795,264.36	10,071,467,048.31
	27,332,640,247.49	24,723,826,767.58

2

	1,746,196,806.35	555,718,723.27
	30,000,000.00	30,000,798.16
	354,283,084.04	394,871,924.48
	1,328,871,083.19	1,232,407,982.13
	175,246,010.33	325,844,748.41
	491,744,725.62	136,934,627.89
	3,550,772,193.84	2,688,521,424.92
	46,081,984.96	30,358,739.32
	40,015,638.80	41,924,426.14
	7,763,211,527.13	5,436,583,394.72
	8,454,374,292.92	8,455,770,497.14
	127,932,780.80	30,863,000.00
	94,297,612.73	94,297,612.73
	773,459,328.14	783,345,547.10
	1,390,707.96	2,170,626.55

	1,397,573,315.40	1,076,459,463.21
	8,404,937,260.38	7,129,001,503.82
	1,495,234,139.00	1,348,124,139.00
	7,374,150,439.62	6,475,170,113.63
	264,271,108.28	350,758,329.30
	12,047,000.00	12,047,000.00
	137,593,837.68	137,593,837.68
	244,078,088.10	231,048,767.35
	8,998,832,396.12	7,853,225,528.36
	17,403,769,656.50	14,982,227,032.18

3

	2026	2025
	2,652,040,916.44	1,898,047,332.51
	2,652,040,916.44	1,898,047,332.51
	2,419,947,420.78	1,859,495,478.27
	1,873,203,616.70	1,421,744,810.80
	39,555,663.50	19,417,144.63
	20,933,139.28	18,568,549.89
	201,067,290.18	152,656,301.63
	150,749,611.36	126,575,104.46

	2026	2025
	134,438,099.76	120,533,566.86
	113,317,324.55	84,972,461.56
	13,071,210.82	24,247,416.75
	28,902,671.72	66,181,398.64
“ ”	11,072,298.10	10,536,691.22
	-2,396,204.22	533,860.42
“ ”		
“ ”		
“ ”	2,331,472.07	26,796,767.31
“ ”	-3,797,546.44	-2,659,921.86
“ ”	-18,421,871.61	-27,406,946.88
“ ”	3,539.82	-12,193,585.70
“ ”	252,184,059.32	99,806,256.97
	788,592.58	6,749,728.39
	2,197,083.51	13,171,883.54
“ ”	250,775,568.39	93,384,101.82
	19,961,420.36	-28,032,951.07
“ ”	230,814,148.03	121,417,052.89
1. “ ”	230,814,148.03	121,417,052.89
2. “ ”		
1. “ ”	203,966,176.28	100,435,330.38
2. “ ”	26,847,971.75	20,981,722.51
	-294,804,929.00	279,035,801.27
	-294,804,929.00	279,035,801.27
1.		
2.		
3.		
4.		
5.		
	-294,804,929.00	279,035,801.27
1.		
2.		
3.		
4.		

	2026	2025
5.		
6.	-294,804,929.00	279,035,801.27
7.		
	-63,990,780.97	400,452,854.16
	-90,838,752.72	379,471,131.65
	26,847,97- Ĩ	

	2026	2025
“__”	26,287,870.74	-35,940,716.02
“__”	26,287,870.74	-35,940,716.02
“__”		
1.		
2.		
3.		
4.		
5.		
1.		
2.		
3.		
4.		
5.		
6.		
7.		
	26,287,870.74	-35,940,716.02

5

	2026	2025
	1,992,128,178.41	1,710,736,403.73

	2026	2025
	55,737,608.64	179,073,062.81
	31,144,286.21	68,272,726.46
	2,079,010,073.26	1,958,082,193.00
	961,260,102.31	874,494,278.01
	482,386,288.83	379,958,384.96
	110,786,925.26	71,024,735.63
	133,458,838.57	96,407,987.50
	1,687,892,154.97	1,421,885,386.10
	391,117,918.29	536,196,806.90
	1,206,828,376.82	894,390,699.76
	7,785,227.77	3,248,124.26
	411,890.10	0.00
		0.00
		0.00
	1,215,025,494.69	897,638,824.02
	774,818,287.17	2,274,256,410.49
	1,121,037,409.81	1,039,225,365.52
		0.00
		0.00
	1,895,855,696.98	3,313,481,776.01
	-680,830,202.29	-2,415,842,951.99
	1,231,887,749.72	0.00
		0.00
	3,300,084,326.88	2,388,131,577.32
	434,859,486.08	651,407,232.11
	4,966,831,562.68	3,039,538,809.43
	1,304,206,850.58	1,118,849,473.50
	134,968,506.97	126,718,671.14
		0.00

	2026	2025
	1,121,276,616.04	423,287,729.63
	2,560,451,973.59	1,668,855,874.27
	2,406,379,589.09	1,370,682,935.16
	-2,684,185.09	-35,079,867.75
	2,113,983,120.00	-544,043,077.68
	1,187,671,329.33	2,650,754,364.28
	3,301,654,449.33	2,106,711,286.60

6

	2026	2025
	1,287,394,858.70	1,775,566,959.95
	2,301,404.79	13,674,724.00
	176,026,999.15	2,597,751,358.42
	1,465,723,262.64	4,386,993,042.37
	1,132,098,899.38	1,446,619,132.54
	80,798,009.52	92,512,857.15
	19,432,751.30	4,206,688.69
	662,840,255.49	658,914,022.51
	1,895,169,915.69	2,202,252,700.89
	-429,446,653.05	2,184,740,341.48
	336,483,332.51	266,610,891.79
	352,647.55	130,384,671.22
	21,302.18	0.00
	0.00	0.00
	0.00	0.00
	336,857,282.24	396,995,563.01
	15,307,741.93	5,860,169.45
	353,632,602.71	3,813,322,724.51
	0.00	0.00
	0.00	0.00
	368,940,344.64	3,819,182,893.96
	-32,083,062.40	-3,422,187,330.95
	1,231,887,749.72	0.00

	2026	2025
	1,298,500,000.00	1,740,000,000.00
	250,663,268.58	55,608,691.44
	2,781,051,018.30	1,795,608,691.44
	687,438,012.00	649,500,012.00
	44,153,878.09	20,845,787.11
	325,826,415.51	301,411,542.32
	1,057,418,305.60	971,757,341.43
	1,723,632,712.70	823,851,350.01
	-1,538,415.04	-147,319.51
	1,260,564,582.21	-413,742,958.97
	257,116,872.67	954,458,894.25
	1,517,681,454.88	

2026									
	1,348,124,139.00	6,472,065,107.44	350,758,329.30	313,508,474.45	137,593,837.68	1,941,492,033.02	9,862,025,262.29	209,441,786.02	10,071,467,048.31
	1,348,124,139.00	6,472,065,107.44	350,758,329.30	313,508,474.45	137,593,837.68	1,941,492,033.02	9,862,025,262.29	209,441,786.02	10,071,467,048.31
“ ”	147,110,000.00	898,980,325.99	-86,487,221.02	-294,804,929.00		190,707,626.29	1,028,480,244.30	26,847,971.75	1,055,328,216.05
				-294,804,929.00		203,966,176.28	-90,838,752.72	26,847,971.75	-63,990,780.97
	147,110,000.00	898,980,325.99	-86,487,221.02				1,132,577,547.01		1,132,577,547.01
1	149,523,500.00	968,032,460.81					1,117,555,960.81		1,117,555,960.81
2									

	2026												
3					14,937,050.64	-35,722,744.02					50,659,794.66		50,659,794.66
4	-2,413,500.00				-83,989,185.46	-50,764,477.00					-35,638,208.46		-35,638,208.46
										-13,258,549.99	-13,258,549.99		-13,258,549.99
1													
2													
3										-13,258,549.99	-13,258,549.99		-13,258,549.99
4													
1													
2													
3													

2026

2026

2026

2025

1,342,956,970.00 6,426,722,241.63 62,764,878.62 -17,090,058.91 137,593,837.68 1,971,719,601.02 9,799,137,712.80 171,983,844.32 9,971,121,557.12

1,342,956,970.00 6,426,722,241.63 62,764,878.62 -17,090,058.91 137,593,837.68 1,971,719,601.02 9,799,137,712.80 171,983,844.32 9,971,121,557.12

-54,892.00 25,925,929.65 299,343,640.29 279,035,801.27 33,83. o

“ ”

2026

	2025													
3					26,510,368.23							26,510,368.23		26,510,368.23
4						299,343,640.29						-299,343,640.29		-299,343,640.29
										-66,595,418.90		-66,595,418.90		-66,595,418.90
1														
2														
3										-66,595,418.90		-66,595,418.90		-66,595,418.90
4														
1														
2														
3														

2026

	2025														
4															
5															
6															
1															
2															
	1,342,902,078.00				6,452,648,171.28	362,108,518.91	261,945,742.36		137,593,837.68		2,005,559,512.50		9,838,540,822.91	192,965,566.83	10,031,506,389.74

8

	2026
--	------

2026

	1,348,124,139.00				6,475,170,113.63	350,758,329.30	12,047,000.00		137,593,837.68	231,048,767.35		7,853,225,528.36
	1,348,124,139.00				6,475,170,113.63	350,758,329.30	12,047,000.00		137,593,837.68	231,048,767.35		7,853,225,528.36
“ ”	147,110,000.00				898,980,325.99	-86,487,221.02				13,029,320.75		1,145,606,867.76
										26,287,870.74		26,287,870.74
	147,110,000.00				898,980,325.99	-86,487,221.02						1,132,577,547.01
1	149,523,500.00				968,032,460.81							1,117,555,960.81
2												
3					14,937,050.64	-35,722,744.02						50,659,794.66
4	-2,413,500.00				-83,989,185.46	-50,764,477.00						-35,638,208.46
										-13,258,549.99		-13,258,549.99
1												
2										-13,258,549.99		-13,258,549.99
3												
1												
2												
3												
4												
5												

2026

2026

3

26,510,368.23

26,510,368.23

4

299,343,640.29

-299,343,640.29

1

-66,595,418.90

-66,595,418.90

2

-66,595,418.90

-66,595,418.90

“ ” “ ”

2016 11 [2016]2534

A

30,000,000.00 1.00 21.65

120,000,000.00 2017 1 19

91440300754277719K

2026 6 23 149,523,500 H

2026 6 30 1,495,234,139.00

2026 8 27

1

15

— 2023

2

12

1

2

1 1 12 31

3

4

()

5

☒ ☐

	1,000
1	1,000
	10,000
1	1,000
1	1,000
1	1,000
	5%
	20%
	10% 2,000

6

7 5

2

ε
 $\bar{\varepsilon}$

u

Π 2026

“ ”

“

” “ ”

“ ” “ ”

5

A.

/

B.

“ ”

a

b

c

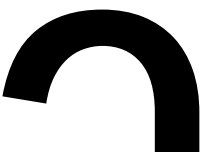
d

8

1

2

11



3



12

12

12

12

12

A.

1

2

1

2

3

1

2

3

12

1

2

B.

12

A.

B.

C.

D.

E.

[REDACTED]

G.

H.

30

[REDACTED]

30

[REDACTED]

Ě

[REDACTED]

[REDACTED]

6

A.

B.

A.

B.

22 -

A.

B.

22 -

7

8

12

12

13

1

2

3

4

5

14

1

20% 20% 50%

2

2026

A.

B.

A.

B.

2

		20-40	5.00%	4.75%-2.38%
		5-10	5.00%	19.00%-9.50%
		5-10	5.00%	19.00%-9.50%
		10	5.00%	9.50%
		5-10	5.00%	19.00%-9.50%

18

1

	30-50	/
	5	/

2

19

20

21

“

”

“

”

“

”

“

”

22

1 ø F u

m "

A.

3

4

A.

B.

C.

23

1

2

24

1

2

3

4

5

6

25

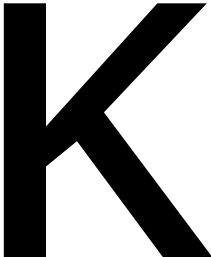
1

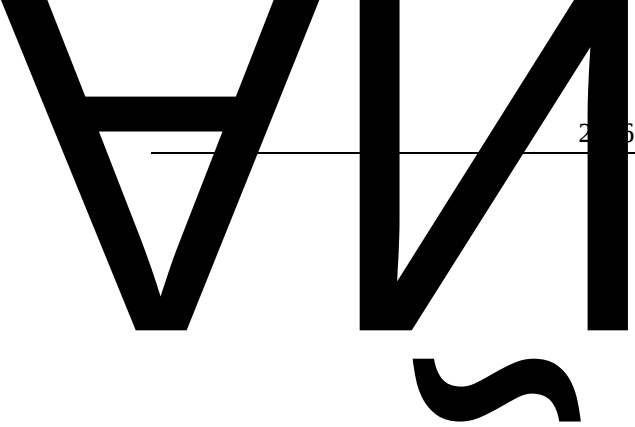
2

¶ III

/

h h y k





26

“ ”

“ ”

“ ”

“ ”

27

1

2

1

3

A.

B.

2

A.

B.

A.

B.

3



[illegible]

0 5M5p@x " L" CqO μ CqO μ È!n!s \$0 Y+Xn s Ct x 9N' f Ñ,,

)

$$\frac{a \in M, M \hat{=} Cq5}{\backslash}$$
$$V \quad \bar{E}$$

4

(
)

5

A.

B.

A.

B.

6

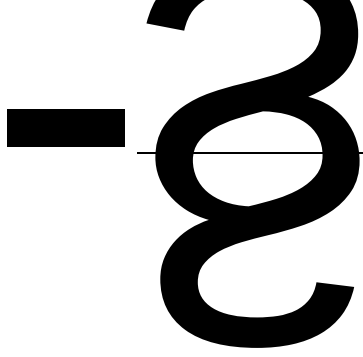
25

11

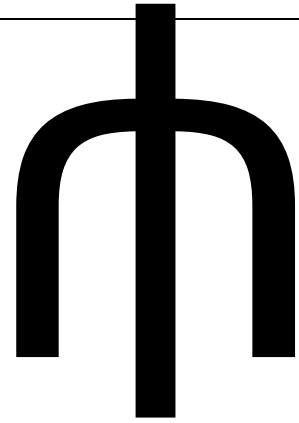
11

30

1



2026



2

3

4

34

1

☐ ☒

2

☐ ☒

3 2026

☐ ☒

1

		25.00% 13.00% 6.00%
		7.00%
		8.25%-16.50% 10.00% 15.00% 17.00% 20.60% 21.00% 23.50% 24.00% 25.00% 30.00%
		3.00%
		2.00%
	1.20% 30.00% 12.00%	1.20% 12.00%
	x	1.50-4.00 /

	15.00%
	15.00%
	15.00%
	15.00%
	15.00%
	15.00%
	25.00%
	25.00%
	25.00%
	25.00%
x	8.25%-16.50%

-		15.00%
		30.00%
		17.00%
		10.00%
		24.00%
Shenzhen Senior Technology Material Co. Ltd. (US) Research Institute		21.00%
Senior Material Europe AB		20.60%
Senior Material Properties AB		20.60%
Senior Material Ultimate Holding (Europe) AB		20.60%
Senior Material Factt)		



2026

2026

	341,530,353.11	0.00	0.00%
	341,530,353.11	0.00	

	341,530,353.11	3,210,385.32	0.94%
	341,530,353.11	3,210,385.32	

3

	3,134,190.79	76,194.53				3,210,385.32
	3,134,190.79	76,194.53				3,210,385.32

4

2 0

0 0

Q	290,422.80	290,422.80	290,422.80	290,422.80	100.00%	
R	289,954.95	289,954.95	289,954.95	289,954.95	100.00%	
S			150,345.99	150,345.99	100.00%	
T	57,549.00	57,549.00	57,549.00	57,549.00	100.00%	
U	316,415.20	316,415.20	316,415.20	316,415.20	100.00%	
V	37,036.50	37,036.50	37,036.50	37,036.50	100.00%	
W	519,444.46	519,444.46	519,444.46	519,444.46	100.00%	
X	8,000.00	8,000.00	8,000.00	8,000.00	100.00%	
Y	417,255.09	417,255.09	417,255.09	417,255.09	100.00%	
Z	657,062.20	657,062.20	657,062.20	657,062.20	100.00%	
AA	54,310.00	54,310.00				
	10,129,217.87	10,129,217.87	11,235,077.85	11,235,077.85		

	286,704,671.91	3,993,185.31	1.39%
	286,704,671.91	3,993,185.31	

	1,935,262,629.46	30,867,898.36	1.60%
	1,935,262,629.46	30,867,898.36	

3

	10,129,217.87	1,105,859.98				11,235,077.85
	32,343,517.65	2,563,170.86		4,500.00	-41,104.84	34,861,083.67
	42,472,735.52	3,669,030.84		4,500.00	-41,104.84	46,096,161.52

4

--	--

	4,500.00
--	----------

5



2

а		10,265,104.72	22,654,106.55
1	2	21,262,455.38	8,009,623.83
2	3	893,433.35	2,130,317.37
3		471,143.00	475,715.00
3	4	37,535.00	87,535.00
4	5	51,000.00	5,000.00
5		382,608.00	383,180.00
		32,892,136.45	33,269,762.75

8

1

	357,821,517.49	11,056,109.20	346,765,408.29	305,874,665.08	19,338,053.84	286,536,611.24
	217,023,422.99	9,730,029.88	207,293,393.11	168,793,996.47	5,303,236.02	163,490,760.45
	506,778,993.98	27,288,362.38	479,490,631.60	316,675,878.76	40,054,775.85	276,621,102.91
	56,433,593.31		56,433,593.31	19,965,212.26	534,474.27	19,430,737.99
	24,449,615.25		24,449,615.25	16,302,158.66		16,302,158.66
	1,162,507,143.02	48,074,501.46	1,114,432,641.56	827,611,911.23	65,230,539.98	762,381,371.25

2

	19,338,053.84	427,881.14		8,709,825.78		11,056,109.20
	5,303,236.02	8,483,303.59		4,043,011.21	13,498.52	9,730,029.88
	40,054,775.85	9,510,686.88		21,080,230.95	1,196,869.40	27,288,362.38
	534,474.27			534,474.27		
	65,230,539.98	18,421,871.61		34,367,542.21	1,210,367.92	48,074,501.46

9

	360,712,595.24	331,319,544.45
	14,622,825.74	5,440,521.73
		19,246,835.02
	375,335,420.98	356,006,901.20

10

		o "
		/

/

	94,597,612.73	94,597,612.73
	94,597,612.73	94,597,612.73

”

,

“

94Φ

2.	3,656,231,583.85	6,477,813,968.89	14,003,775.00	30,445,988.72	206,629,394.58	10,385,124,711.04

2

	99,307,355.55	65,548,428.68	30,447,397.25	3,311,529.62	

3

	416,442,933.66
	5,698,984.03
	422,141,917.69

4

36000	1,596,095.98	

5

☐ ☒

14

	6,118,185,566.67	6,114,801,389.86
	6,118,185,566.67	6,114,801,389.86

1

	2,964,600,937.11		2,964,600,937.11	3,031,310,071.15	3,031,310,071.15
	2,254,155,633.01		2,254,155,633.01	2,325,654,330.73	2,325,654,330.73

	647,095,861.82		647,095,861.82	610,802,200.70		610,802,200.70
	160,893,353.47		160,893,353.47	83,442,921.67		83,442,921.67
	54,712,833.10		54,712,833.10	20,729,620.98		20,729,620.98
	23,698,866.50		23,698,866.50	29,834,162.97		29,834,162.97
36000	13,028,081.66		13,028,081.66	13,028,081.66		13,028,081.66
	6,118,185,566.67		6,118,185,566.67	6,114,801,389.86		6,114,801,389.86



36000

516,350,000.00	13,028,081.66				13,028,081.66	96.99%	96.99%	8,785,055.74		
8,700,000,000.00	20,729,620.98	153,827,412.56	119,844,200.44		54,712,833.10	67.45%	67.45%	135,741,435.00		
2,500,000,000.00	2,325,654,330.73	64,350,133.13		135,848,830.85	2,254,155,633.01	88.30%	88.30%	76,022,013.01	17,569,519.54	4.14%
10,000,000,000.00	83,442,921.67	93,195,756.54	15,367,796.22	377,528.52	160,893,353.47	32.39%	32.39%	83,739,748.14		
5,000,000,000.00	3,031,310,071-									

1.	1,124,363,805.86	31,287,690.36	1,155,651,496.22
2.		5,548,632.22	5,548,632.22
1		4,565,418.00	4,565,418.00
2		983,214.22	983,214.22
3.	19,434,021.14	13,768.33	19,447,789.47
1			
2	19,434,021.14	13,768.33	19,447,789.47
4.	1,104,929,784.72	36,822,554.25	1,141,752,338.97
1.	72,952,691.14	10,351,287.98	83,303,979.12
2.	6,841,162.34	1,908,649.36	8,749,811.70
1	6,841,162.34	1,908,649.36	8,749,811.70
3.	26,075.00	6,117.28	32,192.28
1			
2	26,075.00	6,117.28	32,192.28
4.	79,767,778.48	12,253,820.06	92,021,598.54
1.			
2.			
1			
3.			
1			
4.			
1.	1,025,162,006.24	24,568,734.19	1,049,730,740.43
2.	1,051,411,114.72	20,936,402.38	1,072,347,517.10

17 /

1

	47,284,199.58	7,149,227.08	60,927,386.45	9,190,869.75
	44,894,641.29	3,623,464.01	37,238,267.58	3,418,371.75
	716,222,712.15	109,080,376.20	648,607,495.56	98,693,669.22
	82,492,230.23	12,373,834.53	86,409,860.46	12,961,479.07
	246,424,309.85	57,682,970.05	259,569,235.68	59,598,053.49
	1,137,318,093.10	189,909,871.87	1,092,752,245.73	183,862,443.28

2

	78,698,130.19	10,472,819.09	45,356,936.84	8,187,679.10
500	570,470,788.25	85,570,618.24	474,303,356.08	71,145,503.41
	246,333,022.29	57,667,274.25	242,137,629.76	55,596,626.49
	895,501,940.73	153,710,711.58	761,797,922.68	134,929,809.00

3

	127,770,555.91	62,139,315.96	117,120,268.59	66,742,174.69
	127,770,555.91	25,940,155.67	117,120,268.59	17,809,540.41

4

	134,325,991.47	157,537,401.31
	266,066,951.90	340,057,111.12
	400,392,943.37	497,594,512.43

5

2033	58,158,361.58	123,544,461.89	
2035	116,152,399.11	162,527,312.20	
	91,756,191.21	53,985,337.03	
	266,066,951.90	340,057,111.12	

18

	155,455,220.18		155,455,220.18	147,205,061.07		147,205,061.07
	53,142,238.55		53,142,238.55	52,524,958.33		52,524,958.33
	6,300,000.00		6,300,000.00			

2026

255,613,573.20

255,613,573.20

	4,072,080,897.29	4,018,143,155.36

21

	1,142,782.87	12,619,557.32
	558,181.77	12,360,136.42
	584,601.10	
		158,176.42
		101,244.48
	1,142,782.87	12,619,557.32

22

	298,845,508.01	217,200,004.48
	298,845,508.01	217,200,004.48

23

1

	475,399,381.29	377,255,428.14
	563,038,608.28	692,736,702.10
	76,863,753.41	76,239,671.35
	1,115,301,742.98	1,146,231,801.59

2

1

	31,594,953.22	
	31,594,953.22	

24

	94,849,547.79	26,879,105.39
	94,849,547.79	26,879,105.39

1

1

	8,579,853.10	3,185,562.48
	9,557,170.46	8,110,511.57
	64,266,996.94	
	12,445,527.29	15,569,502.33
		13,529.01
	94,849,547.79	26,879,105.39

25

	20,809,939.43	18,139,182.95
	20,809,939.43	18,139,182.95

26

1

	85,038,877.34	418,750,901.46	436,126,461.94	67,663,316.86
-		25,004,101.36	25,004,101.36	
	85,038,877.34	443,755,002.82	461,130,563.30	67,663,316.86

2

1	78,069,484.34	375,447,033.10	386,644,654.39	66,871,863.05
2		18,645,469.74	18,645,469.74	
3		13,740,050.42	13,740,050.42	
		11,647,240.17	11,647,240.17	
		1,607,479.32	1,607,479.32	

	243,688,839.77	195,398,809.30
	244,924,904.52	195,764,238.45

30

1

	6,382,266,832.86	5,514,078,295.94
	29,874,676.48	239,110,045.96
	1,826,198,108.30	1,063,238,321.52
	-1,821,814,735.60	-1,491,019,903.54
	6,416,524,882.04	5,325,406,759.88

31

	352,010,872.07	379,349,305.95
	-64,012,167.05	-73,479,270.33
	-27,375,649.16	-24,102,423.41
	260,623,055.86	281,767,612.21

32

	1,033,471,164.90	1,036,038,721.23
	1,033,471,164.90	1,036,038,721.23

1

		67,378,744.00
	431,705,117.81	426,051,967.12
	117,392,963.41	134,378,462.12
	418,669,273.18	465,813,847.37
	262,921,388.88	181,541,000.00
	1,230,688,743.28	1,275,164,020.61
	-197,217,578.38	-239,125,299.38
	1,033,471,164.90	1,036,038,721.23

	472,201,981.81	13,361,900.00	24,980,088.91	460,583,792.90	
	472,201,981.81	13,361,900.00	24,980,088.91	460,583,792.90	

2026

	301,461,474.45	-294,804,929.00				-294,804,929.00		6,656,545.45
	301,461,474.45	-294,804,929.00				-294,804,929.00		6,656,545.45
	313,508,474.45	-294,804,929.00				-294,804,929.00		18,703,545.45

38

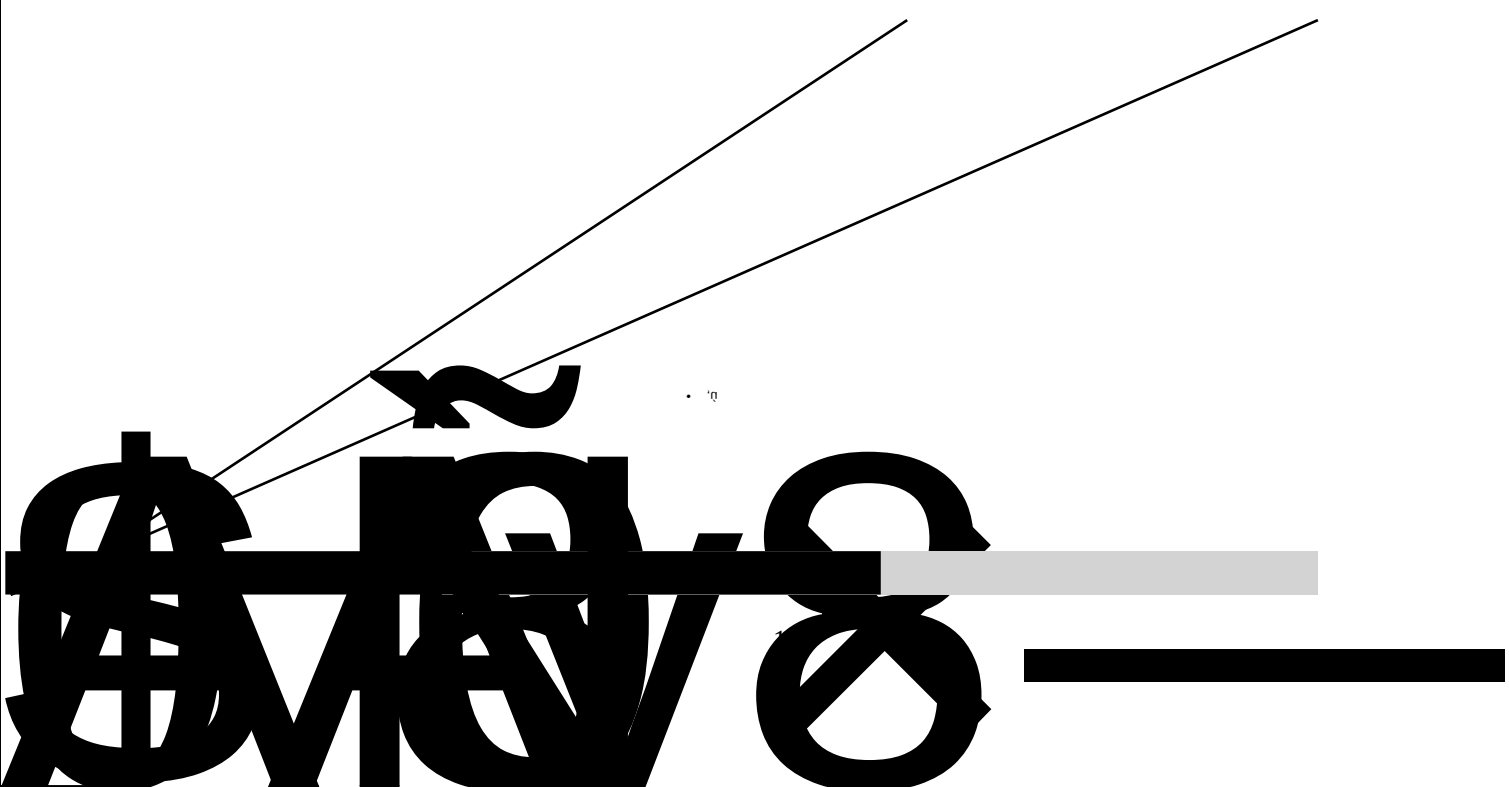
480

01011

8

€

8104



52

8

2026

		4,602.40	2,544,601.69
		2,398.50	1,004,543.59
		13,045.45	8,928,080.96
		3,011,002.85	1,807,350.36



	11,072,298.10	10,536,691.22
--	---------------	---------------

49

	-76,194.53	-382,183.43
	-3,669,030.84	-1,450,069.62
	-52,321.07	-827,668.81
	-3,797,546.44	-2,659,921.86

50

	-18,421,871.61	-27,406,946.88
	-18,421,871.61	-27,406,946.88

51

	3,539.82	-12,193,585.70

52

	37,710.00	790,137.08	37,710.00
	750,882.58	5,959,591.31	750,882.58
	788,592.58	6,749,728.39	788,592.58

53

	126,223.55	215,000.00	126,223.55
	26,465.70	114,550.22	26,465.70
	348,765.39	162,753.01	348,765.39
	1,695,628.87	12,679,580.31	1,695,628.87
	2,197,083.51	13,171,883.54	2,197,083.51

54

1

	7,365,309.20	31,960,938.84
	12,596,111.16	-59,993,889.91
	19,961,420.36	-28,032,951.07

2

	250,775,568.39
/	37,616,335.26
	-8,921,198.78
	1,209,936.06
	0.00
	2,768,457.85
	-23,280.38
	9,048,176.09
	-21,737,005.74
	19,961,420.36

55

37

56

1

	14,841,876.08	41,638,103.17
	13,071,210.82	24,247,416.75
	3,231,199.31	2,387,206.54
	31,144,286.21	68,272,726.46

--	--	--

	121,873,528.67	94,261,761.48
	2,170,617.81	298,302.99
	9,414,692.09	1,847,923.03
	133,458,838.57	96,407,987.50

2

	1,206,828,376.82	894,390,699.76
	7,785,227.77	3,248,124.26
	1,214,613,604.59	897,638,824.02

	1,121,037,409.81	1,039,225,365.52
	774,818,287.17	2,274,256,410.49
	1,895,855,696.98	3,313,481,776.01

3

	334,859,486.08	51,407,232.11
	100,000,000.00	
		600,000,000.00
	434,859,486.08	651,407,232.11

	916,076,514.83	
	25,339,130.79	299,982,970.87
/	112,482,226.42	22,403,961.91
	67,378,744.00	100,900,796.85
	1,121,276,616.04	423,287,729.63

☒ ☐

	4,018,143,155.36	1,214,568,454.57	9,182,105.97	1,168,688,868.95	1,123,949.66	4,072,080,897.29
	6,816,426,663.42	2,085,515,872.31	80,524,005.15	704,980,935.25	39,145,987.99	8,238,339,617.64
	305,870,035.62		7,267,912.33	18,431,767.27	6,707,475.66	287,998,705.02
	1,275,164,020.61	100,000,000.00	16,953,925.82	161,429,203.15		1,230,688,743.28
			13,258,549.99	13,258,549.99		
	12,415,603,875.01	3,400,084,326.88	127,186,499.26	2,066,789,324.61	46,977,413.31	13,829,107,963.23

57

1

1		
	230,814,148.03	121,417,052.89
	22,219,418.05	30,066,868.74
	504,141,784.24	397,040,469.06
	5,560,130.74	3,617,812.47
	8,749,811.70	7,732,729.32
“ ”	-3,539.82	12,193,585.70
“ ”	26,465.70	114,550.22
“ ”	-2,331,472.07	-26,796,767.31
“ ”	116,001,509.64	135,493,101.29
“ ”	-11,072,298.10	-10,536,691.22
“ ”	4,602,858.73	-64,060,063.47
“ ”	8,130,615.26	4,276,405.40
“ ”	-369,262,774.00	-203,653,806.85
“ ”	-546,104,979.50	-32,325,460.89
“ ”	404,709,189.05	135,106,653.32
	14,937,050.64	26,510,368.23
	391,117,918.29	536,196,806.90
2		
3		
	3,301,654,449.33	2,106,711,286.60
	1,187,671,329.33	2,650,754,364.28

	2,113,983,120.00	-544,043,077.68

2

	3,301,654,449.33	1,187,671,329.33
	16,961.25	14,864.54
	3,297,009,916.62	1,184,765,488.18
	4,627,571.46	2,890,976.61
	3,301,654,449.33	1,187,671,329.33

3

	128,152,397.33	154,195,765.98	
	475,555,304.08	650,521,672.98	
	603,707,701.41	804,717,438.96	

58

1

	92,766,694.16	6.8109	631,824,677.25
	8,379,760.45	7.7671	65,086,437.39
	1,316,818,951.79	0.8686	1,143,788,941.52
	22,648,866.92	0.7003	15,861,001.50
	208,262,570.00	0.042	8,747,027.94
	12,778,237.40	1.6734	21,383,102.47
	77,215,505.35	5.2605	406,192,165.89
	96,910,941.00	0.0044	426,408.14
	38,306,372.58	6.8109	260,900,873.01
	2,130,981.17	7.7671	16,551,543.85
	1,990,031.23	0.0420	83,581.31
	1,057,883.90	1.6734	1,770,262.92

	1,782,749.52	6.8109	12,142,128.71
	541,854.08	0.7003	379,460.41
	6,225,864.00	1.6734	10,418,360.82
	8,986,376.01	6.8109	61,205,308.37
	757,817.87	7.7671	5,886,047.18
	44,788,629.20	0.7003	31,365,477.03
	7,593,800.00	0.0420	318,939.60
	52,608,746.18	1.6734	88,035,475.86
	780.88	6.8109	5,318.50
	6,578.00	7.7671	51,091.98
	2,454,917.00	0.7003	1,719,178.38
	3,356,200.33	1.6734	5,616,265.63
	147,697.67	5.2605	776,963.59
	125,000,000.00	7.7671	970,887,500.00
	10,000,000.00	6.8109	68,109,000.00

59

1

☒ ☐

☐ ☒

☒ ☐

	1,985,594.13
	-
	108,714.89
	-
	-
	20,417,361.40
	11,300,775.13

				20.68%		
				31.00%		

2

		/	/
		9,253,478.46	8,8 f



74,516,756.62	4,064,145.95	87,580,902.57	9,616,138.61
24,302,351.82		14,297,862.01	
98,819,108.44	4,064,145.95	101,896,568.85	9,616,138.61

09.09.2024

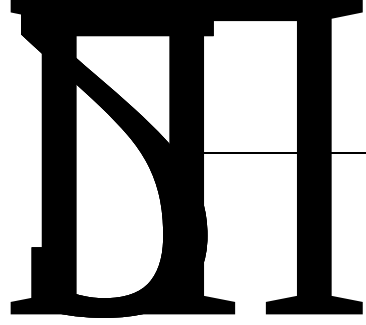


	24,980,088.91	30,095,095.47
	1,479,976.07	31,607,908.03
	26,460,064.98	61,703,003.50

1

1.

1



2026

2

,

44.00% 23.34%
74.89% 78.60%

2.

2026 6 30

1

2026 6 30

1-2

2-3

2026 6 30

10%

6,550.90

2

2026 6 30

10

621.23

1

1.

(1)
(2)

--	--	--	--
	1,468,485.09	110,554,826.78	112,023,311.87
	1,468,485.09	110,554,826.78	112,023,311.87
		69,291,044.18	69,291,044.18
		41,236.62	41,236.62

		1,142,782.87		1,142,782.87
		1,142,782.87		1,142,782.87
	--	--	--	--

1

2

1

3

3

4

	25.61%
	50%
	60%
	50%
	50%

5

1

/

		2,919,315.81	904,461.07
		53,628.32	89,203.54

1

☒ ☐

	450,000.00	3,375,000.00					100,000	848,000.00
	5,380,200.00	40,351,500.00					620,000	5,257,600.00
	1,150,000	8,625,000.00					150,000	1,272,000.00
	1,600,000	12,000,000.00					375,000	3,180,000.00
	8,580,200	64,351,500.00					1,245,000	10,557,600.00

☒ ☐

--

3.70 / -7.50 /	48
3.70 / -7.50 /	48
3.70 / -7.50 /	48

2

☒ ☐

	-	Black-Scholes Model
		155,664,386.44
		14,937,050.64

3

☐ ☒

4

☒ ☐

	8,854,225.66	
	3,117,806.54	
	523,863.76	
	2,441,154.68	
	14,937,050.64	

1

m "

2

2026

1

2026 8 13

7

“ ß ” 59.9806%

24,182.99

2026 2

1	1	1,277,053,237.92	1,174,226,993.32
1	2	38,459,602.21	65,716,717.42
2	3	27,817,550.53	5,996,438.93
3		14,463,401.89	14,332,175.40
3	4	1,837,360.88	1,053,026.19
4	5	900,598.89	1,935,432.78
5		11,725,442.12	11,343,716.43
		1,357,793,792.55	1,260,272,325.07

2

	10,173,266.96	0.75%	10,173,266.96	100.00%		9,067,406.98	0.72%	9,067,406.98	100.00%	
	1,347,620,525.59	99.25%	18,749,442.40	1.39%	1,328,871,083.19	1,251,204,918.09	99.28%	18,796,935.96	1.50%	1,232,407,982.13
	80,553,832.61	5.93%	1,119,698.27	1.39%	79,434,134.34	87,843,012.09	6.97%	1,306,154.72	1.49%	86,536,857.37
	1,179,280,500.23	86.85%	17,629,744.13	1.49%	1,161,650,756.10	1,075,669,846.46	85.35%	17,490,781.24	1.63%	1,058,179,065.22
	87,786,192.75	6.47%			87,786,192.75	87,692,059.54	6.96%			87,692,059.54
	1,357,793,792.55	100.00%	28,922,709.36	2.13%	1,328,871,083.19	1,260,272,325.07	100.00%	27,864,342.94	2.21%	1,232,407,982.13

A	2,333,494.87	2,333,494.87	2,333,494.87	2,333,494.87	100.00%	
B	1,369,298.51	1,369,298.51	1,369,298.51	1,369,298.51	100.00%	
C	60,138.00	60,138.00	1,066,510.64	1,066,510.64	100.00%	
D	910,047.10	910,047.10	910,047.10	910,047.10	100.00%	
E	894,105.00	894,105.00	894,105.00	894,105.00	100.00%	
F	789,736.20	789,736.20	789,736.20	789,736.20	100.00%	
G	519,444.46	519,444.46	519,444.46	519,444.46	100.00%	

4

	430,421,403.74		430,421,403.74	31.70%	4,045,961.20
	195,531,176.01		195,531,176.01	14.40%	1,837,993.05
	47,607,745.06		47,607,745.06	3.51%	
	40,443,440.67		40,443,440.67	2.98%	380,168.34
	39,423,045.48		39,423,045.48	2.90%	370,576.63
	753,426,810.96		753,426,810.96	55.49%	6,634,699.22

2

	3,550,772,193.84	2,688,521,424.92
	3,550,772,193.84	2,688,521,424.92

1

1

	429,545.20	429,545.20
	3,503,693.54	2,689,132.77
	3,547,035,617.05	2,685,558,680.85
	3,550,968,855.79	2,688,677,358.82

2

1 1	3,550,798,361.02	472,498,873.48
1 2	117,334.77	2,215,493,370.30
2 3		631,955.04
3	53,160.00	53,160.00
3 4		6,000.00
4 5	6,000.00	
5	47,160.00	47,160.00
	3,550,968,855.79	2,688,677,358.82

3

	3,550,968,855.79	100.00%	196,661.95	0.01%	3,550,772,193.84	2,688,677,358.82	100.00%	155,933.90	0.01%	2,688,521,424.92
	3,547,035,617.05	99.89%			3,547,035,617.05	2,685,558,680.86	99.88%			2,685,558,680.86
	429,545.20	0.01%	21,477.27	5.00%	408,067.93	429,545.20	0.02%	21,477.26	5.00%	408,067.94
	3,503,693.54	0.10%	175,184.68	5.00%	3,328,508.86	2,689,132.76	0.10%	134,456.64	5.00%	2,554,676.12
	3,550,968,855.79	100.00%	196,661.95	0.01%	3,550,772,193.84	2,688,677,358.82	100.00%	155,933.90	0.01%	2,688,521,424.92

		3,547,035,617.05					
		429,545.20		21,477.27		5.00%	
		3,503,693.54		175,184.68		5.00%	
		3,550,968,855.79		196,661.95			

12						...	

1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60 61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80 81 82 83 84 85 86 87 88 89 90 91 92 93 94 95 96 97 98 99 100 101 102 103 104 105 106 107 108 109 110 111 112 113 114 115 116 117 118 119 120 121 122 123 124 125 126 127 128 129 130 131 132 133 134 135 136 137 138 139 140 141 142 143 144 145 146 147 148 149 150 151 152 153 154 155 156 157 158 159 160 161 162 163 164 165 166 167 168 169 170 171 172 173 174 175 176 177 178 179 180 181 182 183 184 185 186 187 188 189 190 191 192 193 194 195 196 197 198 199 200 201 202 203 204 205 206 207 208 209 210 211 212 213 214 215 216 217 218 219 220 221 222 223 224 225 226 227 228 229 230 231 232 233 234 235 236 237 238 239 240 241 242 243 244 245 246 247 248 249 250 251 252 253 254 255 256 257 258 259 260 261 262 263 264 265 266 267 268 269 270 271 272 273 274 275 276 277 278 279 280 281 282 283 284 285 286 287 288 289 290 291 292 293 294 295 296 297 298 299 300 301 302 303 304 305 306 307 308 309 310 311 312 313 314 315 316 317 318 319 320 321 322 323 324 325 326 327 328 329 330 331 332 333 334 335 336 337 338 339 340 341 342 343 344 345 346 347 348 349 350 351 352 353 354 355 356 357 358 359 360 361 362 363 364 365 366 367 368 369 370 371 372 373 374 375 376 377 378 379 380 381 382 383 384 385 386 387 388 389 390 391 392 393 394 395 396 397 398 399 400 401 402 403 404 405 406 407 408 409 410 411 412 413 414 415 416 417 418 419 420 421 422 423 424 425 426 427 428 429 430 431 432 433 434 435 436 437 438 439 440 441 442 443 444 445 446 447 448 449 450 451 452 453 454 455 456 457 458 459 460 461 462 463 464 465 466 467 468 469 470 471 472 473 474 475 476 477 478 479 480 481 482 483 484 485 486 487 488 489 490 491 492 493 494 495 496 497 498 499 500 501 502 503 504 505 506 507 508 509 510 511 512 513 514 515 516 517 518 519 520 521 522 523 524 525 526 527 528 529 530 531 532 533 534 535 536 537 538 539 540 541 542 543 544 545 546 547 548 549 550 551 552 553 554 555 556 557 558 559 560 561 562 563 564 565 566 567 568 569 570 571 572 573 574 575 576 577 578 579 580 581 582 583 584 585 586 587 588 589 590 591 592 593 594 595 596 597 598 599 600 601 602 603 604 605 606 607 608 609 610 611 612 613 614 615 616 617 618 619 620 621 622 623 624 625 626 627 628 629 630 631 632 633 634 635 636 637 638 639 640 641 642 643 644 645 646 647 648 649 650 651 652 653 654 655 656 657 658 659 660 661 662 663 664 665 666 667 668 669 670 671 672 673 674 675 676 677 678 679 680 681 682 683 684 685 686 687 688 689 690 691 692 693 694 695 696 697 698 699 700 701 702 703 704 705 706 707 708 709 710 711 712 713 714 715 716 717 718 719 720 721 722 723 724 725 726 727 728 729 730 731 732 733 734 735 736 737 738 739 740 741 742 743 744 745 746 747 748 749 750 751 752 753 754 755 756 757 758 759 760 761 762 763 764 765 766 767 768 769 770 771 772 773 774 775 776 777 778 779 780 781 782 783 784 785 786 787 788 789 790 791 792 793 794 795 796 797 798 799 800 801 802 803 804 805 806 807 808 809 810 811 812 813 814 815 816 817 818 819 820 821 822 823 824 825 826 827 828 829 830 831 832 833 834 835 836 837 838 839 840 841 842 843 844 845 846 847 848 849 850 851 852 853 854 855 856 857 858 859 860 861 862 863 864 865 866 867 868 869 870 871 872 873 874 875 876 877 878 879 880 881 882 883 884 885 886 887 888 889 890 891 892 893 894 895 896 897 898 899 900 901 902 903 904 905 906 907 908 909 910 911 912 913 914 915 916 917 918 919 920 921 922 923 924 925 926 927 928 929 930 931 932 933 934 935 936 937 938 939 940 941 942 943 944 945 946 947 948 949 950 951 952 953 954 955 956 957 958 959 960 961 962 963 964 965 966 967 968 969 970 971 972 973 974 975 976 977 978 979 980 981 982 983 984 985 986 987 988 989 990 991 992 993 994 995 996 997 998 999 1000

Institute								
	5,699,150.00						5,699,150.00	
	35,500,000.00						35,500,000.00	
	3,145,261,712.62						3,145,261,712.62	
	600,000,000.00						600,000,000.00	
Senior Material Ultimate Holding (Europe) AB	1,093,188,071.89						1,093,188,071.89	
			1,000,000.00				1,000,000.00	
	8,433,199,932.78		1,000,000.00				8,434,199,932.78	

2

	3,263,197.06				613,515.80						3,876,712.86	
	3,263,197.06				613,515.80						3,876,712.86	
	17,494,958.34				-1,673,740.81						15,821,217.53	
	1,812,408.96				-1,335,979.21						476,429.75	
	19,307,367.30				-3,009,720.02						16,297,647.28	
	22,570,564.36				-2,396,204.22						20,174,360.14	

4

	1,393,683,846.65	1,205,014,540.67	1,483,967,671.67	1,366,770,405.83

	9,560,502.19	9,913,053.94	11,763,644.07	11,908,944.56
	1,403,244,348.84	1,214,927,594.61	1,495,731,315.74	1,378,679,350.39

5

	-2,396,204.22	533,860.42
	351,849.39	934,771.22
	-2,044,354.83	1,468,631.64

1

☒ ☐

	3,539.82	
	26,460,064.98	
	13,403,770.17	
	-1,408,490.93	
	5,797,387.03	
	1,659,030.35	
	31,002,466.66	--

2

		/	/
	2.08%	0.15	0.15
	1.76%	0.13	0.13

2026				
3				
1			137,414,698.75	
	203,966,176.28	66,551,477.53		
	10,897,008,276.36		10,890,505,506.59	2,732,769.77

A

3

5

5%

5		37.00	2.85%	0.03%

4

3.69

5

1

48

2

12

	2025 60%	2023 50%
	2026 137%	2023 50%

6

1

<2024 >

<2024 >

2024

2024 9 11 2024 9 23

2024 9 23 2024

2024 9 27 2024

<2024 > <2024

>

2024 2024

2024

2024 10 9

2024

2025 8 19

2024 2024

2025 8

19 5 37

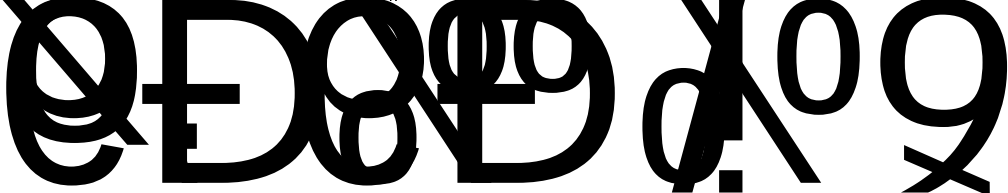
3.70 /

2025 10 10

2024 2024

2024

2026 8 27



2024

2024

2024

2024

3.75 /

2025 7 17

2024

10

0.507566

3.75

3.70

2026 5 19

2025

10

0.10

“

”

2024

3.70 /

3.69 /

2024

2026 8 27

2024

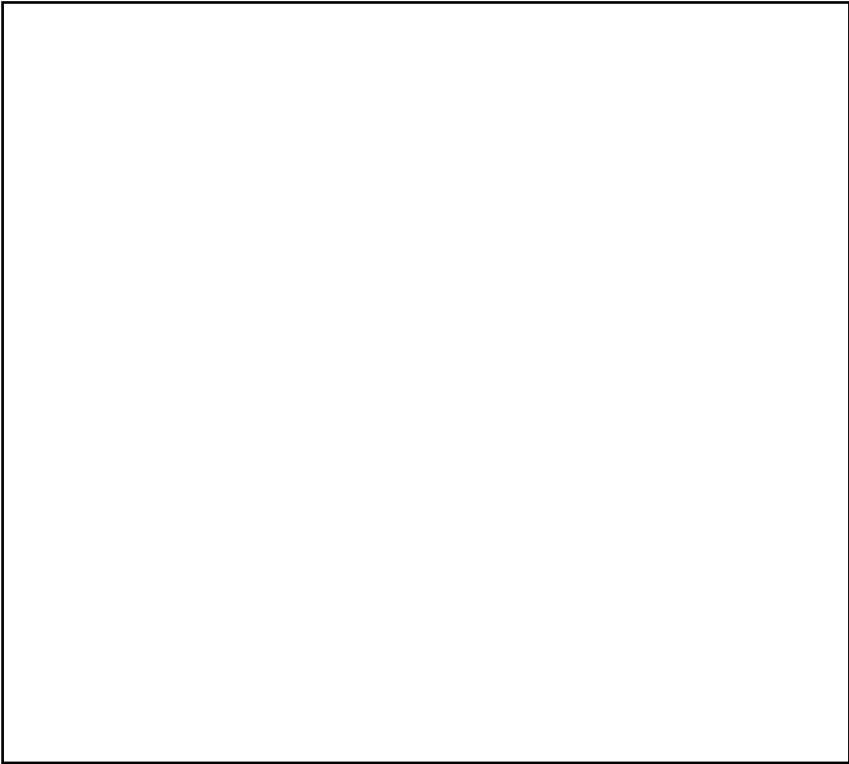
2024

2024

185,000

1 1 2 336 4 5													
2 112 212 312 4 5 6													
3 12													
4 20252026 <table><tr><td></td><td></td></tr><tr><td>2025</td><td>2023</td></tr><tr><td>60%</td><td></td></tr><tr><td>2026</td><td>2023</td></tr><tr><td>137%</td><td></td></tr></table>					2025	2023	60%		2026	2023	137%		2025 466,465.62 2023 252,853.07 84.48%
2025	2023												
60%													
2026	2023												
137%													

S	$S \geq 90$	$90 > S \geq 75$	$75 > S \geq 60$	$S < 60$
	1		0.7	0



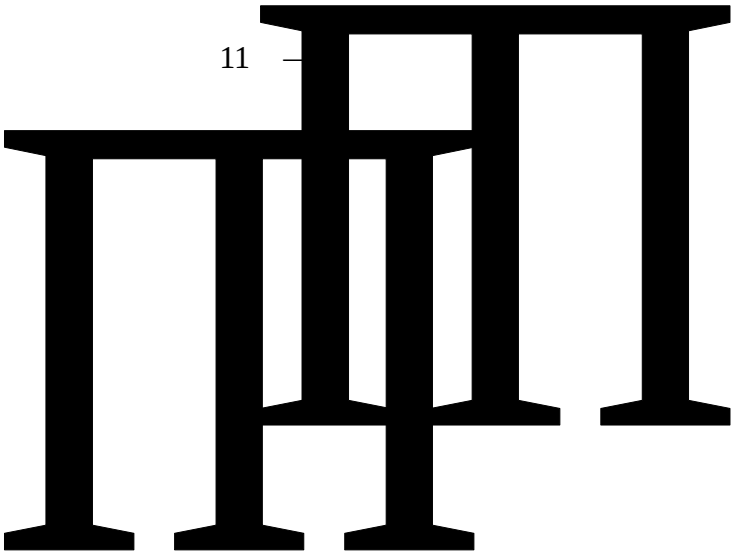
182'00

5%

1

11

22



185,000



“ ”

2026 8 27

7 7

2026

8 12

2026

A

2026

H 2026

2026

<http://www.cninfo.com.cn>

2026

2026

2026

2026

7 0 0

2026

<http://www.cninfo.com.cn>

2026

7 0 0

2024

2024

2024

2024

3.75 /

2025 7

17 2024

10

0.507566

3.75 /

3.70 /

2026 5

19 2025

10

0.10

3.70 /

3.69 /

<http://www.cninfo.com.cn>

2024

7 0 0

2024

2024

2024

2024

5

185,000

<http://www.cninfo.com.cn>

2024

7 0 0

2

3

2026 8 28