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*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated 12 June 2026 (the "***Prospectus***") issued by Shenzhen Senior Technology Material Co., Ltd. (深圳市星源材質科技股份有限公司) (the "***Company***").*

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not, and is not intended to, constitute or form a part of any offer to sell or solicitation to purchase or subscribe for any securities in the United States or in any other jurisdiction. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the "***U.S. Securities Act***") or securities law of any state or other jurisdiction of the United States and may not be offered, sold, pledged or otherwise transferred within the United States, except pursuant to an available exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws. The Offer Shares are being offered and sold solely outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act. There will be no public offer of the Offer Shares in the United States.*

Potential investors of the Offer Shares should note that the Sole Sponsor and the Sponsor-OC (for itself and on behalf of the other Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for Termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Tuesday, 23 June 2026).

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ALLOTMENT RESULTS DETAILS

HONG KONG PUBLIC OFFERING

No. of valid applications	209,580
No. of successful applications	22,263
Subscription level	1,563.16
Claw-back triggered	/
No. of Offer Shares initially available under the Hong Kong Public Offering	14,952,500
No. of Offer Shares reallocated from the International Offering	0
Final no. of Offer Shares under the Hong Kong Public Offering	14,952,500
% of Offer Shares under the Hong Kong Public Offering to the Global Offering	10%

Note: For details of the final allocation of shares to the Hong Kong Public Offering, investors can refer to www.eipo.com.hk/eIPOAllotment to perform a search by identification number or www.eipo.com.hk/eIPOAllotment for the full list of allottees.

INTERNATIONAL OFFERING

No. of placees	104
Subscription Level	14.34
No. of Offer Shares initially available under the International Offering	134,571,000
No. of Offer Shares reallocated to the Hong Kong Public Offering	0
Final no. of Offer Shares under the International Offering	134,571,000
% of Offer Shares under the International Offering to the Global Offering	90%

*The Directors confirm that, to the best of their knowledge, information and belief, save for (a) a waiver from strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 1C(2) of Appendix F1 to the Listing Rules (the "*Placing Guidelines*") granted by the Stock Exchange to permit H Shares in the International Offering to be placed to certain Permitted Existing Shareholders, (b) a consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Ap* *their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of H Shares registered in his/her/its name or otherwise held by him/her/it.*

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Cornerstone Investors *(Note 1)*

Name	No. of Offer Shares allocated	% of Offer Shares	% of total issued H Shares after the Global Offering	% of total issued Shares after the Global Offering (Note 3)	Existing shareholders or their close associates
., . (Fullgoal)	6,720,500	4.49%	4.49%	0.45%	
., . (, GF Fund) *(Note 2)*	5,673,000	3.79%	3.79%	0.38%	
., (Taikang Life) *(Note 2)*	5,673,000	3.79%	3.79%	0.38%	
( ) (Harvest Synergy) *(Note 2)*	4,922,500	3.29%	3.29%	0.33%	
( ) (Springs Capital)	5,567,500	3.72%	3.72%	0.37%	

Name	No. of Offer Shares allocated	% of Offer Shares	% of total issued H Shares after the Global Offering	% of total issued Shares after the Global Offering (Note 3)	Existing shareholders or their close associates
., . (Gaoteng Enterprise Management) (CICC FT) (, ,) *(Notes 2 and 4)*	2,618,000	1.75%	1.75%	0.18%	
, ( ) (Sunwoda Treasury)	2,560,000	1.71%	1.71%	0.17%	
(Jinkosolar)	4,454,000	2.98%	2.98%	0.30%	
(Mondeomax)	11,024,500	7.37%	7.37%	0.74%	
(Bona Star) *(Note 2)*	8,351,500	5.59%	5.59%	0.56%	
(. .) ., (Sinsanwa)	5,567,500	3.72%	3.72%	0.37%	
(Sheen Nation)	2,618,000	1.75%	1.75%	0.18%	
	1,745,500	1.17%	1.17%	0.12%	
Total	67,495,500	45.14%	45.14%	4.51%	

Notes:

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Name	No. of Offer Shares allocated	% of Offer Shares	% of total issued H Shares after the Global Offering	% of total issued Shares after the Global Offering (Note 4)	Relationship
Allotees with consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations of further H Shares to existing shareholders and Cornerstone Investors and/or their close associates *(Note 2)*					
	1,112,000	0.74%	0.74%	0.07%	
	724,000	0.48%	0.48%	0.05%	
	1,782,000	1.19%	1.19%	0.12%	,
	4,409,000	2.95%	2.95%	0.29%	
2	3,087,000	2.06%	2.06%	0.21%	- , , , ,
' . 1 ( ) (' ,)	110,000	0.07%	0.07%	0.01%	( ) (Yuemin Investment). ., , ,

Name	No. of Offer Shares allocated	% of Offer Shares	% of total issued H Shares after the Global Offering	% of total issued Shares after the Global Offering (Note 4)	Relationship
Allotees with consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide in relation to allocations to connected clients *(Note 3)*					
(, ,) *(Note 5)*	25,500	0.02%	0.02%	0.00%	

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(CICC FT Ultimate Clients).
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(源樂 強業私 證 投資基金),
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公司) 30% ,
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(ISDA Agreement) - , ,

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▾ Gaoteng CICC FT Ultimate Client

Name	Number of shares held in the Company subject to lock-up undertakings upon listing	Number of H Shares held in the Company subject to lock-up undertakings upon listing	% of total issued H Shares after the Global Offering subject to lock-up undertakings upon listing	% of shareholding in the Company subject to lock-up undertakings upon listing	Last day subject to the lock-up undertakings[Note 1]
	8,351,500	8,351,500	5.59%	0.56%	22 2026
,	5,567,500	5,567,500	3.72%	0.37%	22 2026
	2,618,000	2,618,000	1.75%	0.18%	22 2026
	1,745,500	1,745,500	1.17%	0.12%	22 2026
	67,495,500	67,495,500	45.14%	4.51%	

Note:

H SHAREHOLDERS CONCENTRATION ANALYSIS

H Shareholders*	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	% of total issued H Shares capital upon Listing	Number of Shares held upon Listing
1	15,847,500	11.78%	10.60%	15,847,500	10.60%	15,847,500
5	56,542,500	42.02%	37.82%	56,542,500	37.82%	56,542,500
10	89,552,000	66.55%	59.89%	89,552,000	59.89%	108,113,590
25	129,770,000	96.43%	86.79%	129,770,000	86.79%	148,331,590

Notes

* *Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.*

SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	Number of Shares held upon Listing	% of total issued share capital upon Listing
1	0	0.00%	0.00%	0	170,836,191	11.43%
5	7,555,500	5.61%	5.05%	7,555,500	278,768,440	18.64%
10	34,427,500	25.58%	23.02%	34,427,500	364,185,335	24.36%
25	77,358,000	57.48%	51.74%	77,358,000	492,465,959	32.94%

Notes

* *Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.*

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

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NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
500	75,878	74 75,878 500	0.10%
1,000	28,497	55 28,497 500	0.10%
1,500	5,421	16 5,421 500	0.10%
2,000	3,408	13 3,408 500	0.10%
2,500	3,334	16 3,334 500	0.10%
3,000	2,608	15 2,608 500	0.10%
3,500	1,774	12 1,774 500	0.10%
4,000	1,864	15 1,864 500	0.10%
4,500	1,343	12 1,343 500	0.10%
5,000	18,211	177 18,211 500	0.10%

COMPLIANCE WITH LISTING RULES AND GUIDANCE

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OTHERS/ADDITIONAL INFORMATION

Allocation of H Shares to existing minority Shareholders and/or their close associates

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(, Permitted Existing Shareholders), :

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Allocation of Offer Shares to existing Share

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DISCLAIMERS

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PUBLIC FLOAT AND FREE FLOAT

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As at the date of this announcement, the Board comprises: Prof. Chen Xiufeng, Dr. Zhang Xiaomin and Mr. Xu Liqiang as executive directors, Mr. Zhu Bide as a non-executive director and Mr. Tang Changjiang, Dr. Lin Zhiwei and Ms. Sun Zhenzhen as independent non-executive directors.